



WEEKLY REPORT

MARKET REPORT FOR FEBRUARY 23RD, 2024

PRODUCTS

EQUITY

A total turnover of 1.377 billion shares worth N31.584 billion in 42,040 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.559 billion shares valued at N36.497 billion that exchanged hands last week in 42,546 deals.

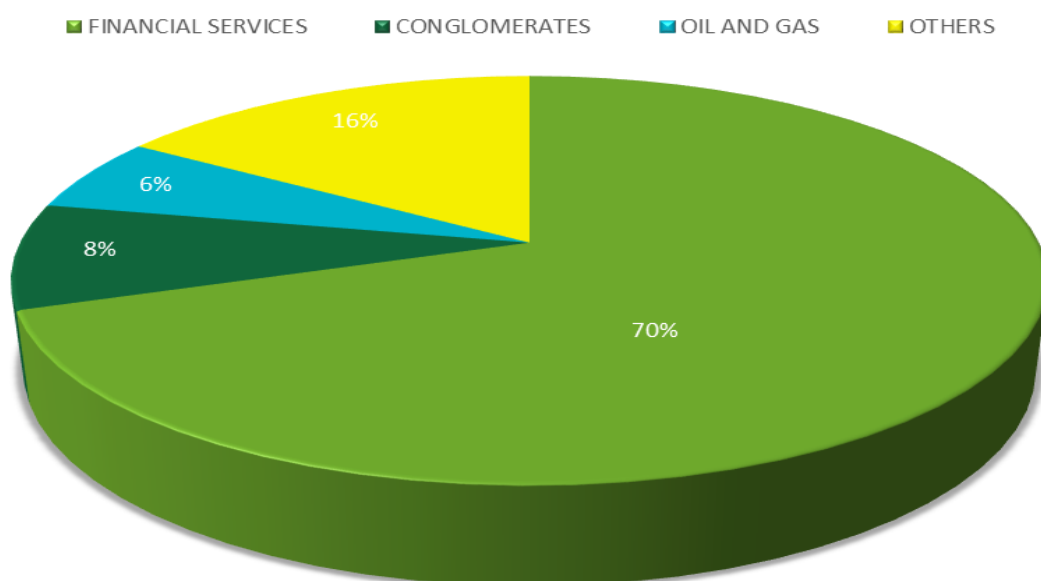
The Financial Services Industry (measured by volume) led the activity chart with 960.519 million shares valued at N16.844 billion traded in 19,669 deals; thus contributing 69.77% and 53.33% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 115.241 million shares worth N1.511 billion in 2,859 deals. The third place was the Oil and Gas Industry, with a turnover of 80.866 million shares worth N1.721 billion in 2,726 deals.

Trading in the top three equities namely Guaranty Trust Holding Company Plc, FBN Holdings Plc and Transnational Corporation Plc (measured by volume) accounted for 343.584 million shares worth N9.431 billion in 5,659 deals, contributing 24.96% and 29.86% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-Feb-24	9,688	273,851,015	7,439,487,843.51	126	19	38	69
20-Feb-24	8,783	256,156,775	6,628,635,598.82	118	8	43	67
21-Feb-24	8,611	302,739,517	6,552,262,322.50	126	11	44	71
22-Feb-24	7,248	252,997,201	4,944,269,352.44	124	22	28	74
23-Feb-24	7,710	291,008,805	6,019,228,329.12	120	22	20	78

Distribution of Quantity Traded





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ETP

A total of 477,238 units valued at N26.687 million were traded this week in 262 deals compared with a total of 27,394 units valued at N16.787 million transacted last week in 239 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	26	419,118	9,662,911.80
2	VETGRIF30	14	45,636	1,780,581.50
3	VSPBONDEF	34	6,232	1,394,582.22
4	STANBICETF30	32	1,586	1,231,812.11
5	MERGROWTH	20	1,578	1,014,235.35
6	MERVALUE	61	1,368	1,901,794.90
7	SIAMLETF40	11	680	560,386.10
8	GREENWETF	15	343	309,418.85
9	VETINDEF	6	325	16,963.20
10	NEWGOLD	40	243	8,813,133.27
11	VETBANK	2	119	1,013.00
12	VETGOODS	1	10	167.00
	TOTAL	262	477,238	26,686,999.30

BONDS

A total of 120,067 units valued at N121.223 million were traded this week in 40 deals compared with a total of 639,482 units valued at N638.502 million transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S5	5	60,800	64,032,606.88
2	FG112034S2	1	20,011	20,271,545.36
3	FGSUK2027S3	5	14,944	13,051,198.44
4	FGSUK2031S4	9	13,804	13,295,123.81
5	FG162029S1	9	10,095	10,147,920.31
6	FGSUK2025S2	6	342	350,418.36
7	FG142027S1	1	50	54,557.49
8	FG152028S1	3	20	19,485.86
9	FG172035S1	1	1	250.48
	TOTAL	40	120,067	121,223,106.99

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **3.44%** to close the week at 102,088.30 and N55.861 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX ASem, NGX Consumer Goods and NGX Oil and Gas which appreciated by 11.66%, 2.01% and 0.01% respectively. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 02/16/2024	WEEK CLOSE 02/23/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	105,722.78	102,088.30	-3,634.48	-3.44	0.92	36.53	36.53
NGX-Main Board Index	4,668.77	4,651.61	-17.16	-0.37	6.85	34.39	34.39
NGX 30 Index	3,984.18	3,850.26	-133.92	-3.36	1.14	37.99	37.99
NGX CG Index	2,423.07	2,347.51	-75.56	-3.12	0.16	6.27	6.27
NGX Premium Index	10,919.74	10,107.23	-812.51	-7.44	-6.33	39.85	39.85
NGX Banking Index	896.45	877.60	-18.85	-2.10	1.23	-2.18	-2.18
NGX Pension Index	3,792.00	3,684.25	-107.75	-2.84	0.65	13.68	13.68
NGX Insurance Index	422.43	384.79	-37.64	-8.91	-1.68	19.63	19.63
NGX ASeM Index	725.08	809.63	84.55	11.66	25.64	26.59	26.59
NGX-AFR Bank Value Index	1,948.10	1,878.34	-69.76	-3.58	-3.04	-9.50	-9.50
NGX AFR Div Yield Index	11,779.78	10,740.20	-1,039.58	-8.83	-9.07	44.68	44.68
NGX MERI Growth Index	4,516.90	4,337.93	-178.97	-3.96	-4.24	-4.61	-4.61
NGX MERI Value Index	6,313.61	6,002.50	-311.11	-4.93	-3.00	15.56	15.56
NGX Consumer Goods Index	1,640.29	1,673.33	33.04	2.01	20.03	49.23	49.23
NGX Oil/Gas Index	1,312.08	1,312.22	0.14	0.01	4.88	25.80	25.80
NGX Lotus II	6,578.18	6,346.65	-231.53	-3.52	0.15	37.38	37.38
NGX Industrial Goods Index	5,331.50	4,908.28	-423.22	-7.94	-12.94	80.97	80.97
NGX Growth Index	5,746.60	5,731.04	-15.56	-0.27	-6.69	-9.02	-9.02
NGX Sovereign Bond Index	739.82	699.40	-40.42	-5.46	-5.91	-7.94	-7.94
NGX Pension Board Index	1,860.80	1,797.41	-63.39	-3.41	1.02	37.36	0.00

The NGX All-Share and NGX-30 Indices
Week Ended February 23, 2024



SUMMARY OF PRICE CHANGES

Fourteen (14) equities appreciated in price during the week lower than thirty-five (35) equities in the previous week. Sixty-six (66) equities depreciated in price higher than fifty-one (51) in the previous week, while seventy-four (74) equities remained unchanged, higher than sixty-eight (68) recorded in the previous week.

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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JULI PLC.	1.47	2.34	0.87	↑ 59.18
SUNU ASSURANCES NIGERIA PLC.	1.78	2.09	0.31	↑ 17.42
FBN HOLDINGS PLC	28.00	31.00	3.00	↑ 10.71
GEREGU POWER PLC	901.00	985.00	84.00	↑ 9.32
PRESTIGE ASSURANCE PLC	0.57	0.62	0.05	↑ 8.77
VERITAS KAPITAL ASSURANCE PLC	0.70	0.76	0.06	↑ 8.57
BUA FOODS PLC	357.50	379.90	22.40	↑ 6.27
NIGERIAN AVIATION HANDLING COMPANY PLC	29.00	30.70	1.70	↑ 5.86
AFRICA PRUDENTIAL PLC	7.60	7.80	0.20	↑ 2.63
CUTIX PLC.	2.60	2.65	0.05	↑ 1.92

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MORISON INDUSTRIES PLC.	2.48	1.67	-0.81	↓ -32.66
CONSOLIDATED HALLMARK HOLDINGS PLC	1.55	1.25	-0.30	↓ -19.35
STERLING FINANCIAL HOLDINGS COMPANY PLC	5.35	4.35	-1.00	↓ -18.69
GUINEA INSURANCE PLC.	0.48	0.40	-0.08	↓ -16.67
ASSOCIATED BUS COMPANY PLC	0.90	0.75	-0.15	↓ -16.67
HONEYWELL FLOUR MILL PLC	4.10	3.42	-0.68	↓ -16.59
R T BRISCOE PLC.	0.59	0.50	-0.09	↓ -15.25
ROYAL EXCHANGE PLC.	0.84	0.72	-0.12	↓ -14.29
NEM INSURANCE PLC	7.70	6.60	-1.10	↓ -14.29
OMATEK VENTURES PLC	0.81	0.70	-0.11	↓ -13.58

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